



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 4  
: Series of 2021  
:  
DDMP REIT, INC. : Registration of Common Shares  
- Registrant - : (Initial Public Offering)  
:  
X ----- X

**ORDER OF REGISTRATION**

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto which were filed on behalf of **DDMP REIT, INC.**, the Commission, resolved in its meeting of 16 February 2021 to favorably consider the same for the registration of **SEVENTEEN BILLION EIGHT HUNDRED TWENTY-SEVEN MILLION FOUR HUNDRED SIXTY-FIVE THOUSAND FOUR HUNDRED SIX (17,827,465,406) Common Shares with a par value of One Peso (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares are broken down as follows:

<b>Secondary Offering</b> <i>(To be offered and sold by the Selling Shareholders, DoubleDragon Properties Corp., Benedicto V. Yujuico and Teresita M. Yujuico)</i>	5,942,488,469 common shares	At an initial public offering price of ₱2.25 per share
<b>Over-allotment Option</b> <i>(To be offered and sold by the Selling Shareholders, DoubleDragon Properties Corp., Benedicto V. Yujuico and Teresita M. Yujuico)</i>	594,248,847 common shares	At an initial public offering price of ₱2.25 per share
<b>Issued and Outstanding Shares</b> <i>(Not included in the Offer and Over-allotment Option)</i>	11,290,728,090 common shares	With par value of ₱1.00 per share
<b>TOTAL</b>	<b>17,827,465,406</b> <b>common shares</b>	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 18 February 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

PICC Complex, Pasay City, Philippines, 9 March 2021.

signed  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director